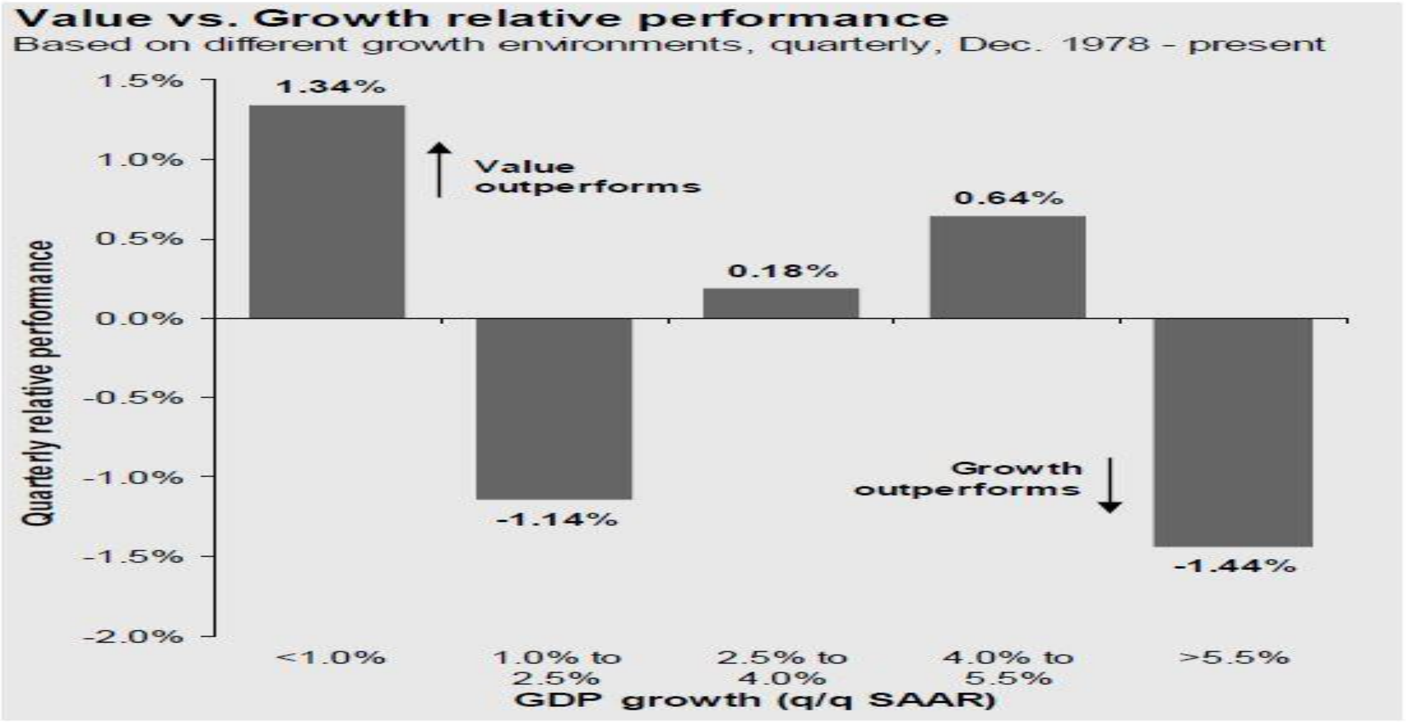
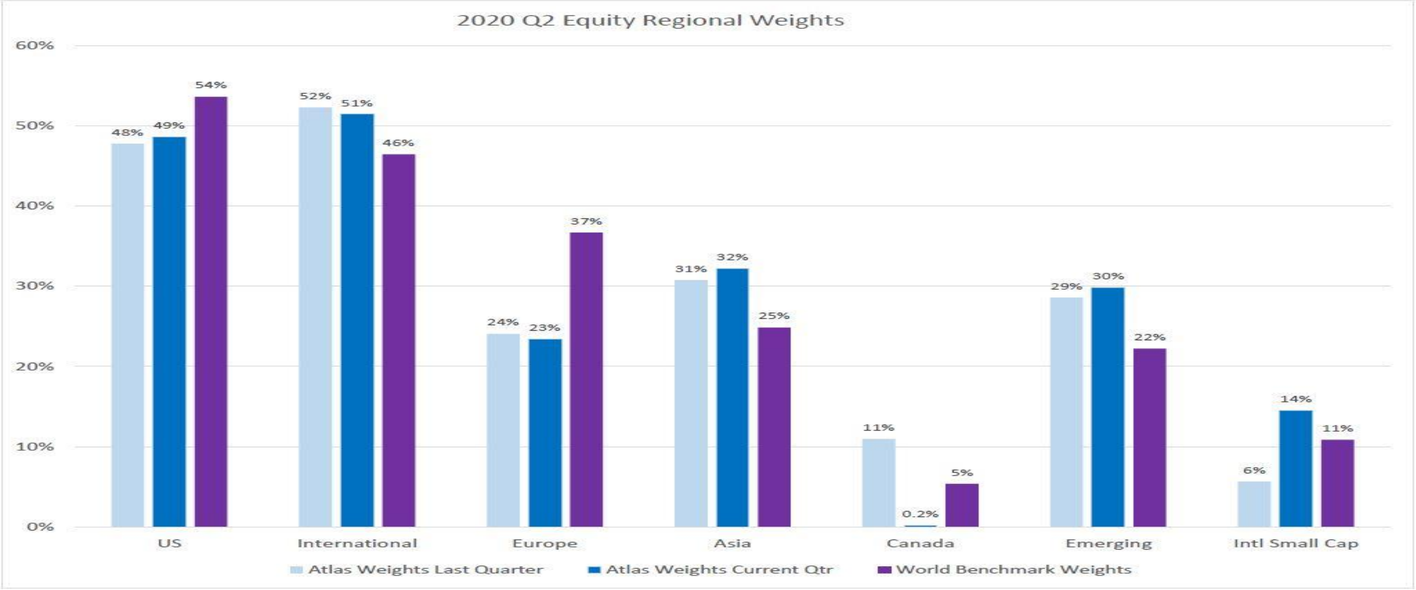
Asset Allocation Strategy: 2020 Q2

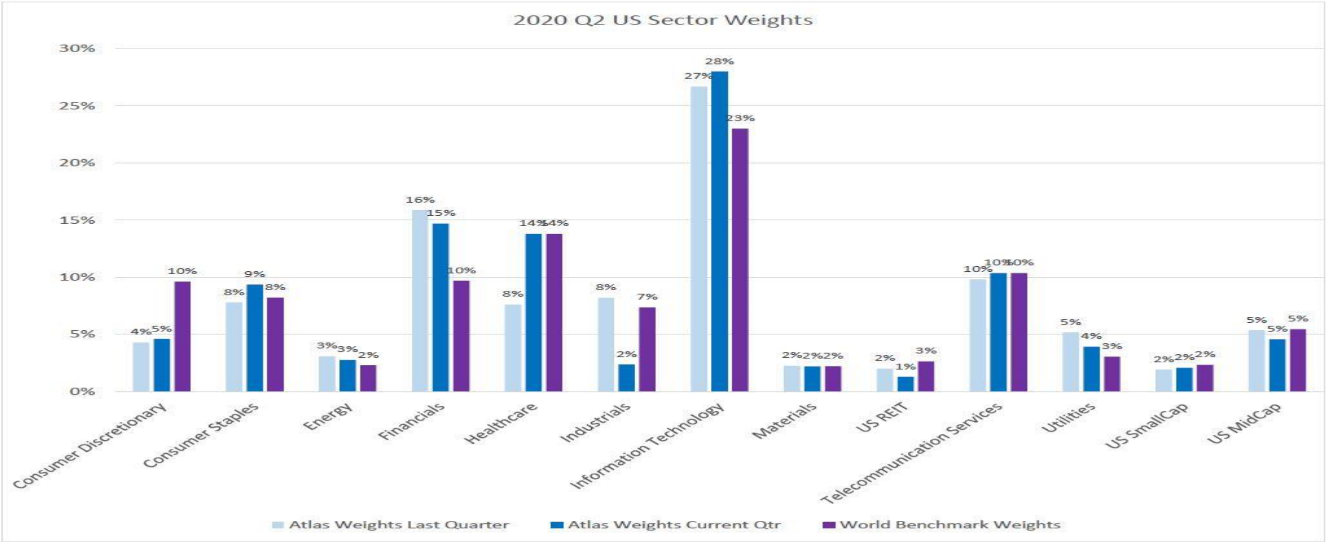
Historically, in times of economic recession, Value tends to outperform Growth. There is little doubt the global economy is currently in the early stage of a recession. This won't be a normal recession given how quickly global economies shut down in the face of pandemic. Determining how long this recession lasts is speculative… Read More



Q2 Geographic Positioning: Underweight - US, Europe, Canada. Overweight - Intl, EM, Asia and Intl Small Cap



Q2 US Sector Positioning: Overweight - Info Tech, Financials, Consumer Staples, Energy, Utilities. Underweight - Consumer Discretionary, Industrials, and Real Estate



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